

CERTIFIED INFORMATION

In terms of Clause 6 of the Model Listing Agreement, issuer is required to send a half-yearly communication to the National Stock Exchange, countersigned by debenture trustees containing the certain information. The status of which is as follows:

- a) Credit Rating: REC's market borrowing programme has been awarded AAA/STABLE by CRISIL, CARE AAA by CARE, AAA(Ind) by FITCH and ICRA AAA by ICRA.
- b) Asset cover available: There is no dilution in Assets Charged shown in respective Information Memorandum (IM) /Disclosure Document(DD).
- c) Debt-Equity ratio: The Debt-Equity ratio as on 31.12.2012 is 6.05:1 & as on 31.03.2013 will be available after auditing the A/cs.
- d) All the previous dues towards interest/Principal have been paid timely as per following details:

Series	Intt. Due Date	Principal	Intt. Rate	Interest	Rs. In crore	
					Redemption	Total
90C-I	06-10-2012	1417.500	7.90%	112.289	1417.500	1529.789
90C-II	06-10-2012	1040.000	8.80%	91.771		91.771
73rd	08-10-2012	46.780	6.90%	1.689	46.780	48.469
103-I	19.10.2012	915.000	9.35	85.553		85.553
87A-II	24-10-2012	36.400	11.20%	04.077		04.077
87A-III	24-10-2012	61.800	11.15%	06.891		06.891
96 <sup>th</sup>	25.10.2012	1150.000	8.80%	101.477		101.477
83rd	31-10-2012	685.200	9.07%	62.318		62.318
105	11-11-2012	3922.200	9.75%	382.415		382.415
91-I	17-11-2012	943.000	7.75%	73.283	943.000	1016.283
91-II	17-11-2012	995.900	8.80%	87.879		87.879
87C-III	26-11-2012	860.000	11.50%	98.900		98.900
97 <sup>th</sup>	29.11.2012	2120.500	8.80%	187.115		187.115
84th	30-11-2012	1000.000	9.45%	94.759		94.759
74th	31-12-2012	250.000	7.22%	9.099		9.099
88 <sup>th</sup>	15-01-2013	1495.000	8.65%	129.318		129.318
92 <sup>nd</sup> -I	22-01-2013	924.600	7.60%	70.462	924.600	995.062
92 <sup>nd</sup> -II	22-01-2013	945.300	8.65%	81.992		81.992
69 <sup>th</sup>	23-01-2013	133.840	6.05%	6.611	133.840	140.451
78 <sup>th</sup>	31-01-2013	1795.700	7.65%	137.747		137.747
106th	15-02-2013	1500.00	9.28%	139.200		139.200
93 <sup>rd</sup> -I	19-02-2013	141.500	7.65%	10.854	141.500	152.354
93 <sup>rd</sup> -II	19-02-2013	443.100	8.45%	37.545		37.545
79 <sup>th</sup>	14-03-2013	500.000	7.85%	19.464		19.464

  
 Dr. General Manager (Fin.)  
 एन.ए. इलेक्ट्रीफिकेशन कॉर्पोरेशन लिमिटेड  
 Electricification Corporation Ltd.  
 Govt. of India Enterprise  
 Core-4, SCOPE Complex  
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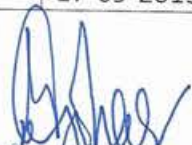
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98 <sup>th</sup>	15.03.2013	3000.000	9.18%	275.400		275.400
75 <sup>th</sup>	17-03-2013	50.000	7.20%	1.785	50.000	51.785
80 <sup>th</sup>	20-03-2013	500.000	8.20%	41.000		41.000
69 <sup>th</sup>	31-03-2013	133.840	6.05%	8.097		08.097
73 <sup>rd</sup>	31-03-2013	93.560	6.90%	6.456		6.456
81 <sup>st</sup>	31-03-2013	314.800	8.85%	27.860		27.860

The next dues falling in next six months towards interest/principal are will be as under:

Series	Intt. Due Date	Principal	Intt. Rate	Interest	Redemption	Total
84th	04-04-2013	1000.000	9.45%	32.363	1000.000	1032.363
104th	03-05-2013	1025.000	9.30%	142.857	1025.000	1167.857
89-II	02-06-2013	255.000	7.70%	19.635		19.635
99-II	07-06-2013	445.200	9.75%	43.407		43.407
94 <sup>th</sup>	08-06-2013	1250.000	8.75%	109.375		109.375
85 <sup>th</sup>	13-06-2013	500.000	9.68%	48.400		48.400
107th	15-06-2013	2378.200	9.35%	222.362		222.362
74 <sup>th</sup>	30-06-2013	250.000	7.22%	8.951		8.951
77 <sup>th</sup>	30-06-2013	197.100	7.30%	14.388	197.100	211.488
77 <sup>th</sup>	30-06-2013	394.200	7.30%	28.777		28.777
95-I	12-07-2013	200.000	8.70%	17.400		17.400
95-II	12-07-2013	1800.000	8.75%	157.500		157.500
100 <sup>th</sup>	15-07-2013	1500.000	9.63%	144.450		144.450
108-I	20-07-2013	2125.000	9.40%	199.750		199.750
108-II	20-07-2013	960.000	9.39%	90.144		90.144
86 <sup>th</sup>	24-07-2013	727.900	10.75%	78.249	727.900	806.149
86-A	29-07-2013	500.000	10.70%	53.500		53.500
90 <sup>th</sup>	03-08-2013	2000.000	8.80%	76.000		176.000
90A-II	05-08-2013	1000.000	8.00%	80.000		80.000
101-I	10-08-2013	395.600	9.43%	37.305		37.305
101-II	10-08-2013	394.600	9.45%	37.290		37.290
101-III	10-08-2013	3171.800	9.48%	300.687		300.687
86B-II	14-08-2013	354.100	10.90%	38.597	354.100	392.697
86B-III	14-08-2013	432.000	10.85%	46.872		46.872
109th	27-08-2013	1734.700	9.25%	160.46		160.46
82 <sup>nd</sup>	31-08-2013	883.100	9.85%	86.985		86.985
90B-I	04-09-2013	883.900	8.35%	73.806		73.806
90B-II	04-09-2013	868.200	8.72%	75.707		75.707
102 <sup>nd</sup>	06-09-2013	2216.200	9.38%	207.88		207.88
79 <sup>th</sup>	14-09-2013	500.000	7.85%	19.786		19.786
75 <sup>th</sup>	17-09-2013	50.000	7.20%	3.600	50.000	53.600
75 <sup>th</sup>	17-09-2013	150.000	7.20%	10.800		10.800



श्री. क. जोहार / B. K. JOHAR  
 उपाध्यक्ष (वित्त) / Dy. General Manager (Fin.)  
 सरल इलेक्ट्रिकीकरण कॉरपोरेशन लिमिटेड  
 सरल इलेक्ट्रिकीकरण लिमिटेड  
 (एन. सरकार का उद्यम / A Govt. of India Enterprise)  
 ए-4, स्कोप परिसर / Core-4, SCOPE Complex  
 लोधी रोड, नई दिल्ली / 7, Lodhi Road, New Delhi-03

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87-I	30-09-2013	370.200	10.90%	40.352	370.200	410.552
87-II	30-09-2013	657.400	10.85%	71.328		71.328

**Authorised Signatory of REC**

बी. के. जौहर / B. K. JOHAR  
 वित्त प्रबंधक (वित्त) / Dy. General Manager (Fin.)  
 ऊर्जा इलेक्ट्रिकीफिकेशन कॉर्पोरेशन लिमिटेड  
 (एन. टी. ई. कॉर्पोरेशन का उद्यम / A Govt. of India Enterprise)  
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**Authorised Signatory of Trustee**

For IOBI TRUSTEESHIP SERVICES LTD.

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