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Rural Electrification Corporation Limited

A Government of India Enterprise

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**Corrigendum to NIT published on 17.09.2007 In respect
of Invitation of Bids for Project Management Consultant
for construction of REC Headquarters &
Residential Colony at Gurgaon**

The date of receipt and opening of bids invited vide advertisement published on 17.09.2007 in Delhi edition of Hindustan Times and Hindustan news paper is extended up to 15:00 hrs on 29.10.2007. All other terms & conditions shall remain unaltered. For details & disclaimer please visit <http://www.recindia.nic.in>, <http://www.recindia.com> or <http://www.recindia.gov.in>

Chief Manager (Admn.)

Disclaimers

“The Company is proposing, subject to market conditions and other considerations, a public issue of its equity shares and has filed a Draft Red Herring Prospectus with SEBI. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in and the respective websites of the BRLMs at www.investsmart.in, www.icicisecurities.com and www.sbicaps.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” of the aforementioned Draft Red Herring Prospectus.”

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RBI DISCLAIMER: The Company is having a valid certificate of registration dated February 10, 1998 issued by the RBI under section 45 IA of the RBI Act. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liabilities by the company.